

CITIZENS ADVISORY COMMITTEE

January 19, 2016

RESEARCH

Market research that guided the marketing campaign.

STRATEGY

Digital and traditional marketing strategies to promote ridership.

RESULTS

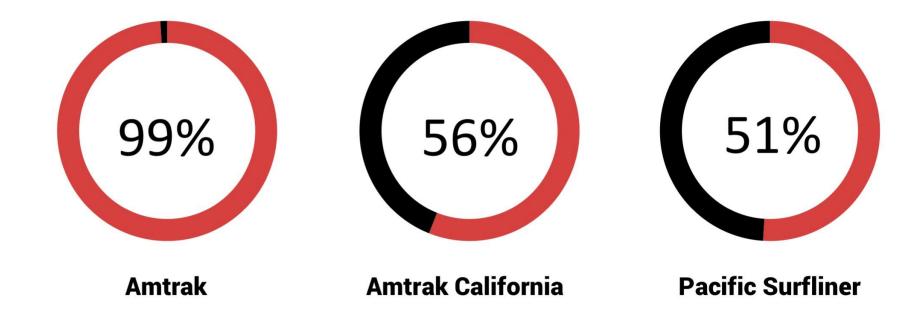
Measuring results and tracking performance for optimization.

[Pacific] Surfliner]





MARKET RESEARCH | BRAND AWARENESS



INSIGHT: Preserve the nearly universal recognition of Amtrak, while growing awareness of the unique characteristics and features of Pacific Surfliner service.

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MARKET RESEARCH | TRIP PURPOSE



INSIGHT: Position Pacific Surfliner service as a fun and convenient way to travel to top destinations in Southern California without using a car.

Your formula for fun.

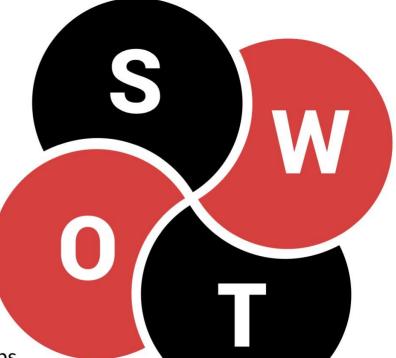


SWOT ANALYSIS



Strengths

- Satisfied customers
- Popular destinations





Weaknesses

- Low brand awareness
- Questionable value



Opportunities

- Destination partnerships
- Destination marketing



Threats

- Family vehicle
- Private tour buses

INSIGHT: With high overall satisfaction with the onboard experience, Pacific Surfliner service can confidently give even more people reasons to ride.

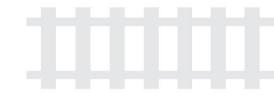






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CAMPAIGN TACTICS



Branding

Pacific Surfliner service is a fun, affordable and stress-free way to visit top destinations in Southern California without using a car.



Advertising

New customer acquisition through broadcast and digital media to attract online visitors and promote the benefits of Pacific Surfliner service.



Online + Video

Create a memorable online brand experience through an engaging campaign webpage and a series of entertaining and useful travel videos to entice ridership.



Partnerships

Cultivate strategic partnerships to increase awareness and interest in unique destinations and offer special deals for Pacific Surfliner customers.

DEMONSTRATE that Pacific Surfliner service provides the best travel alternative for a comfortable and relaxing trip through detailed, high-quality information in interesting formats, including animations, illustrations, photos, and video to advance the value proposition.



SeaView

CAFÉ & LOUNGE

Fresh Fare

All Fresh Fare is subject to seasonal availability Fresh Fruit Cup (seasonal)\$4.50 Southwest Chicken Burrito A\$6.50 Chicken Caesar Salad A\$7.00 Penne Pesto Pasta Mozzarella Salad\$4.50







Today	r's	Premiu	ım Sa	ndw	riches
roudy	0	1 Comm	alli oa	LICIAN	101100

Served with a 12 oz. can of soda and your choice of chips

roday's Freimum Sandwiches	romatu rammi s	sandwich
Ask the Café Car attendant for today's selections		
Sandwich Only (assorted) A		\$6.50
Sandwich Combo (assorted) Δ		\$9.50

Breakfast Fare

Dioditidos i dio	
Ham & Cheese Breakfast Burrito △	\$3.50
Jimmy Dean® Sausage Egg Muffin △	\$4.50
Dannon® Yogurt Parfait △	\$3.75
Sara Lee® Blueberry Muffin A	\$2.75
Cinnamon Roll A	\$2.75
Mini Donut Holes A	\$2.50
Bagel & Cream Cheese A	\$2.50
Cold Cereal (assorted, includes milk) △	\$2.50
Quaker® Oatmeal Cup (includes milk)	\$2.50



Three-Cheese Sundried

Snacks & Swoots

Official a Official	
Cheese & Cracker Tray A	\$5.50
Snack Valley Trail Mix A	
Hummus Snack Kit A	
Giant Cookie (assorted) A	\$1.50
Candy (assorted) A	\$2.25

Hot Fare

	48-15-16-16-16-16-16-16-16-16-16-16-16-16-16-
Angus Cheeseburger A\$5.75	No.
Jalapeño Cheeseburger A\$5.75	
	D 4
Angus Burger/Jalapeño Combo (Served with a	Contraction -
12 oz. can of soda and your choice of chips) A\$8.75	
Hebrew National® Kosher Beef Hot Dog △\$4.50	0
Hebrew National® Kosher Beef Hot Dog Combo	
(Served with a 12 oz. can of soda and your choice of chips) A	
DiGiorno® Pizza (Pepperoni) Δ	
Maruchan® Chicken Flavor Ramen Noodle Cup A	
Wardenar Chicker Flavor Harriert Noodie Cup A	

Beer & Wine

Valid photo identification required for all alcoholic beverage purchases*

	MAN THE RESIDENCE OF THE PARTY
vate Label Wine (375 ml.)	\$15.00
arkling Wine (187 ml.)	
cktails (assorted) (50 ml.)	
emium Beer (22 oz.)	\$8.00
emium Beer (12 oz.)	\$6.00
mestic Beer (12 oz.)	\$5.00

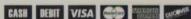
Beverages

		the same of the sa
Naked® Juice/Berry Blast	\$3.50	THE PARTY NAMED IN
Starbucks Frappuccino® Iced Coffee	Δ \$3.50 MIS	t con of the
Red Bull® Energy Drink	\$3.25	一位 经国际
Lipton® Iced Tea w/ Lemon		
Orange or Cranberry Juice		- Charles
Bottled Spring Water		\$2.25
Perrier® Sparkling Water		
Soft Drinks		
Coffee, Tea or Hot Chocolate △		
Milk (2%) Δ		

Sundries

Amtrak Commemorative Playing Cards	\$4.00
	\$5.00















TV ADVERTISING



Budget:

Leveraged existing Caltrans contract funds of approximately \$875,000, earmarked for advertising/media buys and expiring in March 2016.



The primary demographic includes adults over 18 years old.



When:

A five-week ad campaign running December 27, 2015 through January 31, 2016.



Where:

Network and cable television channels in all six counties, including:

ABC, AMC, CBS, CNN, CW, Bravo, Food Network, FOX, FX, HGTV, Lifetime, TBS, TNT, USA.

ONLINE ADVERTISING



Budget:

\$75,000 with an approximate reach of 4.2 to 5.7 million people.

Who:

The primary demographic includes adults over 18 years old. Targeting by geography, affinity, lookalike and retargeting.

When:

A three-month ad campaign running December 30, 2015 through March 31, 2016.

Where:

Search (Google AdWords)
Display (Google Network)
YouTube
Facebook



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ONLINE ACQUISITION



How are potential customers referred to the landing page?

Social Media

Direct visitors (broadcast ad)

62%

Direct visitors (broadcast ad)

36%

Other

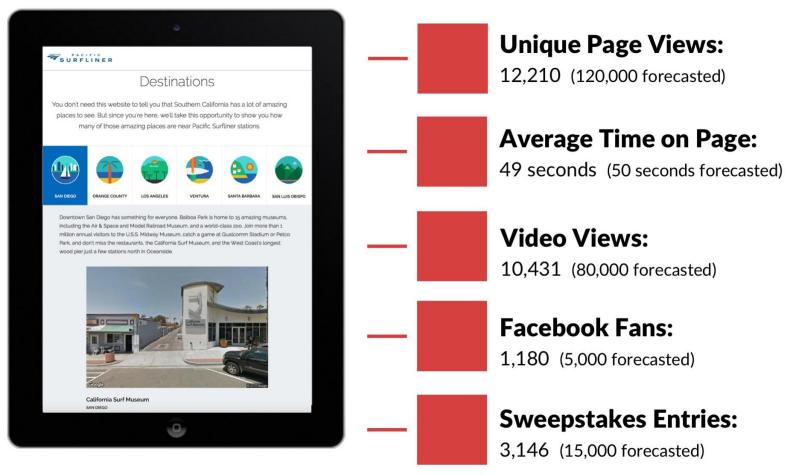
2%



Based on reporting from December 27, 2015 to January 11, 2016

Pacific Surfliner Surfliner

ONLINE BEHAVIOR



Providing a positive and memorable brand experience.

Based on reporting from December 27, 2015 to January 11, 2016 Forecasts from December 27, 2015 to March 31, 2016

PACIFIC SURFLINER Winter Marketing Campaign Update