|  |  |
| --- | --- |
| **Complete Application Checklist for Plan Projects**  ***All Attachment files should be clearly named prior to upload.*** | |
| **✓** | **Application Narrative Responses** |
|  | **Section 1: General Information** |
|  | **Section 2: Project Type and Location/Scope of Work** |
|  | **Section 3: Funding Request and Cost Estimate** |
|  | **Section 4: Planned Project Schedule** |
|  | **Section 5: Eligibility Criteria** |
|  | **Section 6: Local Priorities/Community Engagement** |
|  | **Section 7: Non-Scored Considerations** |
|  | **Attachment – One page project fact sheet** |
|  | **Attachment – Clear and High-Quality Project Map** |
|  | **Attachment – GIS Compatible file of project location (kmz, shp, etc.)** |
|  | **Attachment – DAC Areas’ Project Map** |
|  | **Attachment (Optional) – Supporting documentation for community engagement, public participation/outreach** |
|  | **Attachment (Optional) – Letters of Support** |

**Section 1: General Information**

|  |  |
| --- | --- |
| Project Title |  |
| Implementing Agency |  |
| Project Contact Name |  |
| Project Contact Title |  |
| Project Contact Email |  |
| Project Contact Phone Number |  |
| Application Type  *Please indicate Plan or Capital* | **PLAN** |
| Application Priority to applicant agency | *(For example: Priority 1 of 3)* |
| Applicant Agency Caltrans Master Agreement Number |  |

***ATTACHMENT:*** *For all projects please* ***ATTACH*** *a one page project fact sheet.*

**Section 2: Project Type and Location/Scope of Work**

*For Plan Type projects, please describe the scope of work proposed.*

|  |
| --- |
| **Type response here.** |

***ATTACHMENT:*** *For all projects please* ***ATTACH:***

* *a clear and high-quality project map*
* *a GIS compatible file of the project location (kmz, shp, etc.)*

**Section 3: Funding Request and Cost Estimate**

*Please fill in the funding request table in $000’s. OCTA encourages cost estimates to be escalated to year of expenditure.*

***For Plan Type Projects ($000’s)–***

|  |  |  |
| --- | --- | --- |
| **Federal Funding Request** | **Estimated City Match**  **(Minimum 12% of Total Eligible Expenses)** | **Total Project Cost** |
|  |  |  |

**Section 4: Planned Project Schedule**

*Please fill in schedule below.*

**For Plan Type**

|  |  |
| --- | --- |
| **Milestone** | **Completion Date *(Month/Year)*** |
| Preliminary Engineering obligation submittal |  |
| Contract Award (if applicable) |  |
| Plan Development Start |  |
| Plan Completion |  |

**Section 5: Eligibility Criteria**

Section 5A: Elligibility Criteria - Alignment with the Southern California Association of Governments (SCAG) Connect So Cal Regional Transportation Plan’s (RTP) goals and strategies. *Use the following table to indicate (quantitatively or qualitatively) how the project nomination aligns with SCAG’s RTP Goals and Strategies. Please indicate and fill the table for* ***all that apply****.*

***Projects should align with a minimum of two goals and strategies, three or more are recommended.***

|  |  |
| --- | --- |
| **Connect SoCal Goals** | **Explanation** |
| Encourage regional economic prosperity and global competitiveness. | *Type response here.* |
| Improve mobility, accessibility, reliability, and travel safety for people and goods. | *Type response here.* |
| Enhance the preservation, security, and resilience of the regional transportation system. | *Type response here.* |
| Increase person and goods throughput and travel choices within the transportation system. | *Type response here.* |
| Reduce greenhouse gas emissions and improve air quality. | *Type response here.* |
| Support healthy and equitable communities. | *Type response here.* |
| Adapt to a changing climate and support an integrated regional development pattern and transportation network. | *Type response here.* |
| Leverage new transportation technologies and data-driven solutions that result in more efficient travel. | *Type response here.* |
| Encourage development of diverse housing types in areas well supported by multiple transportation options. | *Type response here.* |
| Promote conservation of natural and agricultural lands and restoration of critical habitats. | *Type response here.* |

Section 5B: Eligibility Criteria - Performance Indicators and Measures

Use the following table to indicate (quantitatively or qualitatively) how the project nomination may contribute to the SCAG Connect So Cal RTP Performance Measures. Please indicate and fill the table for **all that apply**. ***Projects should support a minimum of four of the Performance Measures, six or more are recommended.*** Please also refer to “Table 2 Connect So Cal Performance Mesaures” of the *Performance Measures Technical Report* available here: <https://scag.ca.gov/sites/main/files/file-attachments/fconnectsocal_performance-measures.pdf>

|  |  |  |
| --- | --- | --- |
| **Outcome** | **Measure and Metric or Quantitative Response** | **Data Source** |
| **Location Efficiency** | *Type response here.* | *Type response here.* |
| *Location Efficiency – Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Mobility and Accessibility** | *Type response here.* | *Type response here.* |
| *Mobility and Accessibility – Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Safety and Public Health** | *Type response here.* | *Type response here.* |
| *Safety and Public Health - Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Environmental Quality** | *Type response here.* | *Type response here.* |
| *Environmental Quality - Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Economic Opportunity** | *Type response here.* | *Type response here.* |
| *Economic Opportunity - Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Investment Effectiveness** | *Type response here.* | *Type response here.* |
| *Investment Effectiveness - Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Transportation System Sustainability** | *Type response here.* | *Type response here.* |
| *Transportation System Sustainability - Please include any supplemental* ***qualitative*** *narrative here.* | | |
| **Environmental Justice** | *Type response here.* | *Type response here.* |
| *Environmental Justice - Please include any supplemental* ***qualitative*** *narrative here.* | | |

Section 5C: Eligibility Criteria - Impacts to and Benefits for Disadvantaged Communities

*For the OCCSP, disadvantaged communities are defined as geographies designated as SCAG Priority Equity Communities. The Priority Equity Communities data viewer is available here:* <https://hub.scag.ca.gov/datasets/daa7cbaf5b064399800f3426cbb64270_0/about>

*Does the project benefit disadvantaged communities? (Please indicate yes or no)*

Yes

No

***ATTACHMENT:*** *If project provides benefits disadvantaged communities, please* ***ATTACH*** *map reflecting which geographies identified benefit from the project in relation to the project area.*

*If yes, please describe or list benefits for disadvantaged communities below:*

|  |
| --- |
| **Type response here.** |

**Section 6: Local Priorities**

Section 6A: Local Priorities – Plan Need

*Please describe why the plan is needed. What are the current deficiencies addressed through the proposed plan?*

|  |
| --- |
| **Type response here.** |

Section 6B: Local Priorities - Community Engagement, Public Participation/Outreach, Stakeholder Coordination, and Letters of Support

*How will the plan be coordinated with impacted or stakeholder agencies (Caltrans, OCTA - OC Bus, utilities, railroads, adjacent cities, other state and federal agencies, etc.)?*

|  |
| --- |
| **Type response here.** |

*Please describe the previous, ongoing, or upcoming community engagement practices already engaged in and/or planned to include community support and stakeholder involvement in the plan development.*

|  |
| --- |
| **Type response here.** |

***ATTACHMENT (OPTIONAL):*** *If available,* ***ATTACH*** *supporting documentation for community engagement, public participation/outreach, stakeholder coordination to date.*

***ATTACHMENT (OPTIONAL):*** *If available,* ***ATTACH*** *Letters of Support for the project.*

Section 6C: Local Priorities - Future Implementation

*Please describe how the plan will support or lead to implementation of identified projects.*

|  |
| --- |
| **Type response here.** |

**Section 7: Non-Scored Considerations**

*Please describe the applicant agency’s experience delivering federal-aid projects.*

|  |
| --- |
| **Type response here.** |

*Please indicate if project implementation would require an amendment to the OCTA Master Plan of Arterial Highways.*

|  |
| --- |
| **Type response here.** |