



AFFILIATED AGENCIES

Orange County
Transit District

Local Transportation
Authority

Service Authority for
Freeway Emergencies

Consolidated Transportation
Service Agency

Congestion Management
Agency

IRMA REPRESENTATION LETTER

Subject: Independent Registered Municipal Advisors Representation

March 29, 2024

The Orange County Transportation Authority (OCTA) is hereby disclosing and notifying all market participants that it has retained independent registered municipal advisors (“Municipal Advisors”). By publicly posting the following written disclosure, OCTA intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor Exemption as provided in the Securities and Exchange Commission’s final rules adopted for municipal advisor registration.

OCTA is currently represented by, and will rely on the advice of its Municipal Advisors, KNN Public Finance, LLC; PFM Financial Advisors, LLC; and Sperry Capital Inc., for its debt management program and for advise on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments).

Notices and proposals should be addressed to Robert Davis, Department Manager, Treasury and Public Finance, by either physical delivery at 550 South Main Street, 5th Floor, Orange, CA 92868, or by e-mail at rdavis1@octa.net. If the proposal received is being seriously considered by OCTA, OCTA will share the document with its Municipal Advisors. Please note, that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by OCTA.

This certificate may be relied upon until July 1, 2028, or until its earlier withdrawal (notice of which will be posted on this website).

A handwritten signature in black ink, appearing to read "Robert Davis", is positioned above a horizontal line.

Robert Davis
Department Manager, Treasury
and Public Finance