



Proposed Fare Adjustment



Need for Fare Adjustment

- **Declining Farebox Recovery**
 - Transportation Development Act - 20% mandate
 - Declining farebox revenue
 - Decrease in fare revenue from \$54.6M in fiscal year (FY) 2008-09 to \$50.6M in FY 2011-12
 - Rising costs
 - Increase in cost per service hour from \$98.01 in FY 2008-09 to \$108.20 in FY 2011-12
- **Revenue Enhancement**
 - Necessary to meet operating expenses
 - Balance the FY 2012-13 budget
 - Support long term service viability

Goals for Fare Adjustment

- **Maintain Farebox Recovery**
 - Transportation Development Act - 20% mandate
- **Increase Revenue**
 - Necessary to meet operating expenses
 - Balance FY 2012-13 budget
 - Support long term service viability
 - Increase fare per boarding by 25%
- **Minimize impact to customers and operations**
- **Ensure fare increase is equitable**

Farebox Recovery Calculation

- FY 2012-13 budget includes a fare increase
 - Fare increase implemented in February 2013
 - Enables compliance with mandate of 20%

FY 2012-13 Budget

Fare Revenue	\$	55,993,145
Operating Cost	\$	267,532,648
Farebox Recovery		20.93%

Fare Policy Committee (FPC) Proposal

- OCTA staff developed proposal
- FPC proposal projects a systemwide average increase for passengers of 27%
- Complies with Measure M mandate

Fare Policy Committee Proposal

Fare Type	Fare Structure		% Increase
	Current	Proposed	
Adult			
Cash Fare	\$ 1.50	\$ 2.00	33.33%
Day Pass	\$ 4.00	\$ 5.00	25.00%
Prepaid Day Pass	\$ 3.60	\$ 4.50	25.00%
7 Day Pass	\$ 20.00	\$ 25.00	25.00%
30 Day Pass	\$ 55.00	\$ 69.00	25.45%
Intracounty Express (cash)	\$ 3.00	\$ 4.00	33.33%
Intercounty Express (cash)	\$ 4.50	\$ 6.00	33.33%
OC Express 30 Day Pass	\$ 100.00	\$ 125.00	25.00%
Intercounty Express 30 Day Pass	\$ 150.00	\$ 187.50	25.00%

Fare Policy Committee Proposal

Fare Type	Fare Structure		% Increase
	Current	Proposed	
Youth and Child			
Youth (age 6 - 18) 30 Day Pass	\$ 33.00	\$ 40.00	21.21%
Summer Youth Pass	\$ 50.00	\$ 60.00	20.00%
Child (age 5 and under)	free	free	0.00%
Student and Employee			
College Semester Pass	\$ 150.00	\$ 185.00	23.33%
College Quarter Pass	\$ 95.00	\$ 115.00	21.05%
University Pass (per boarding)	\$ 1.00	\$ 1.25	25.00%
University Pass Student (cap)	\$ 37.00	\$ 45.00	21.62%
University Pass Faculty (cap)	\$ 55.00	\$ 69.00	25.45%
University Pass Intracounty premium (per boarding)	\$ 1.50	\$ 2.00	33.33%
University Pass Intracounty premium (cap)	\$ 100.00	\$ 125.00	25.00%
University Pass Intercounty premium (per boarding)	\$ 3.00	\$ 4.00	33.33%
University Pass Intercounty premium (cap)	\$ 150.00	\$ 187.50	25.00%
Employer Pass (per boarding)	\$ 1.00	\$ 1.25	25.00%
Employer Pass (cap)	\$ 55.00	\$ 69.00	25.45%
Employer Pass Intracounty premium (per boarding)	\$ 1.50	\$ 2.00	33.33%
Employer Pass Intracounty premium (cap)	\$ 100.00	\$ 125.00	25.00%
Employer Pass Intercounty premium (per boarding)	\$ 3.00	\$ 4.00	33.33%
Employer Pass Intercounty premium (cap)	\$ 150.00	\$ 187.50	25.00%
Other			
Any Peace Officer, Firefighter, Military	free	free	0.00%

Fare Policy Committee Proposal

Fare Type	Fare Structure		% Increase
	Current	Proposed	
Senior and Disabled			
Senior and Disabled Cash Fare Peak Service	\$ 1.50	\$ 2.00	33.33%
<i>Measure M pays</i>	\$ 0.90	\$ 1.25	38.89%
Senior and Disabled Cash Fare Peak Service	\$ 0.60	\$ 0.75	25.00%
Senior and Disabled Cash Fare Off-Peak Service	\$ 0.75	\$ 1.00	33.33%
<i>Measure M pays</i>	\$ 0.15	\$ 0.25	66.67%
Senior and Disabled Cash Fare Off-Peak Service	\$ 0.60	\$ 0.75	25.00%
Senior and Disabled Day Pass	\$ 2.00	\$ 2.50	25.00%
<i>Measure M pays</i>	\$ 0.75	\$ 1.00	33.33%
Senior and Disabled Day Pass	\$ 1.25	\$ 1.50	20.00%
Prepaid Senior and Disabled Day Pass	\$ 1.15	\$ 1.35	17.39%
Senior and Disabled 7 Day Pass	\$ 10.00	\$ 12.50	25.00%
<i>Measure M pays</i>	\$ 3.50	\$ 4.25	21.43%
Senior and Disabled 7 Day Pass	\$ 6.50	\$ 8.25	26.92%
Senior and Disabled 30 Day Pass	\$ 28.00	\$ 35.00	25.00%
<i>Measure M pays</i>	\$ 10.00	\$ 12.75	27.50%
Senior and Disabled 30 Day Pass	\$ 18.00	\$ 22.25	23.61%
Senior and Disabled Intracounty Express Cash	\$ 3.00	\$ 4.00	33.33%
<i>Measure M pays</i>	\$ 0.30	\$ 0.50	66.67%
Senior and Disabled Intracounty Express Cash	\$ 2.70	\$ 3.50	29.63%
Senior and Disabled Intercounty Express Cash	\$ 4.50	\$ 6.00	33.33%
<i>Measure M pays</i>	\$ 0.50	\$ 1.00	100.00%
Senior and Disabled Intercounty Express Cash	\$ 4.00	\$ 5.00	25.00%

Fare Policy Committee Proposal

Fare Type	Fare Structure		% Increase
	Current	Proposed	
ACCESS			
ACCESS Standard [curb] Service	\$ 3.00	\$ 4.00	33.33%
<i>Measure M pays</i>	\$ 0.30	\$ 0.40	33.33%
ACCESS Standard Service	\$ 2.70	\$ 3.60	33.33%
Companion of ACCESS Rider	\$ 3.00	\$ 4.00	33.33%
<i>Measure M pays</i>	\$ 0.30	\$ 0.40	33.33%
Companion	\$ 2.70	\$ 3.60	33.33%
Personal Care Attendant of ACCESS Rider	free	free	
ACCESS Premium Service [door]	\$ 5.00	\$ 5.00	0.00%
<i>Measure M pays</i>	\$ -	\$ -	0.00%
ACCESS Premium Service	\$ 5.00	\$ 5.00	0.00%
ACCESS Eligible Fixed-Route Cash Fare Peak Service	\$ 1.50	\$ 2.00	33.33%
<i>Measure M pays</i>	\$ 1.25	\$ 1.75	40.00%
ACCESS Eligible Fixed-Route Cash Fare Peak Service	\$ 0.25	\$ 0.25	0.00%
ACCESS Eligible Fixed-Route Cash Fare Off-Peak Service	\$ 0.75	\$ 1.00	33.33%
<i>Measure M pays</i>	\$ 0.50	\$ 0.75	50.00%
ACCESS Eligible Fixed-Route Cash Fare Off-Peak Service	\$ 0.25	\$ 0.25	0.00%

Fare Policy Committee Proposal

FY 2012-13 Fare Increase

Fiscal Year 2012-13 Budget

Fare Revenue	\$	55,993,145
Operating Cost	\$	267,532,648
Farebox Recovery		20.93%

Without FY 2012-13 Fare Increase

Fiscal Year 2012-13 Budget

Fare Revenue	\$	53,341,311
Operating Cost	\$	267,532,648
Farebox Recovery		19.94%

Estimated impact to budgeted fare revenue \$ 2,651,834

Estimated annual impact \$ 6,364,401

Estimated ridership impact - approximately 8 percent reduction

OCTA Fares vs. Other Agencies

City	Transit Agency	Cash Fare	Day Pass	30-Day Pass
Los Angeles	Los Angeles County Metropolitan Transportation Authority	\$ 1.50	\$ 5.00	\$ 75.00
Oakland	Alameda-Contra Costa Transit District	2.10		80.00
San Diego	San Diego Metropolitan Transit System	2.25	5.00	72.00
San Diego	North County Transit District	1.75	5.00	59.00
San Jose	Santa Clara Valley Transportation Authority	2.00	6.00	70.00
Long Beach	Long Beach Transit	1.25	4.00	65.00
Riverside	Riverside Transit Agency	1.50	4.00	50.00
San Bernardino	Omnitrans	1.50	4.00	47.00
San Francisco	San Francisco Municipal Transportation Agency	2.00		64.00
Sacramento	Sacramento Regional Transit	2.50	6.00	100.00
Ventura	Ventura County Transportation Commission	1.25		50.00
Average		\$ 1.78	\$ 4.88	\$ 66.55
Orange County	OCTA (current fares)	\$ 1.50	\$ 4.00	\$ 55.00
Orange County	OCTA (proposed fares)	\$ 2.00	\$ 5.00	\$ 69.00



OCTA Senior & Disabled Fares vs. Other Agencies

City	Transit Agency	Cash Fare	Day Pass	30-Day Pass
Los Angeles	Los Angeles County Metropolitan Transportation Authority	\$ 0.55	\$ 1.80	\$ 14.00
Oakland	Alameda-Contra Costa Transit District	1.05		20.00
San Diego	San Diego Metropolitan Transit System	1.10		18.00
San Diego	North County Transit District	0.75	2.25	18.00
San Jose	Santa Clara Valley Transportation Authority	1.00	2.50	25.00
Long Beach	Long Beach Transit	0.60	2.50	24.00
Riverside	Riverside Transit Agency	0.70	2.00	23.00
San Bernardino	Omnitrans	0.60	1.85	23.50
San Francisco	San Francisco Municipal Transportation Agency	0.75		22.00
Sacramento	Sacramento Regional Transit	1.25	3.00	50.00
Ventura	Ventura County Transportation Commission	0.60		25.00
Average		\$ 0.81	\$ 2.27	\$ 23.86
Orange County	OCTA (current fares)	\$ 0.60	\$ 1.25	\$ 18.00
Orange County	OCTA (proposed fares)	\$ 0.75	\$ 1.50	\$ 22.25

Next Steps

Committee / Board	Date
Conduct Public Outreach	8/02/12-9/28/12
Finance and Administration Committee	8/22/2012
Finance and Administration Committee	9/12/2012
Transit Committee	9/13/2012
Finance and Administration Committee	10/10/2012
Transit Committee	10/11/2012
Board - Public Hearing	10/22/2012
Finance and Administration Committee	10/24/2012
Executive Committee	11/5/2012
Transit Committee	11/8/2012
Finance and Administration Committee	11/14/2012
Board – Approval	11/26/2012
Implement Fare Increase	2/10/2013