

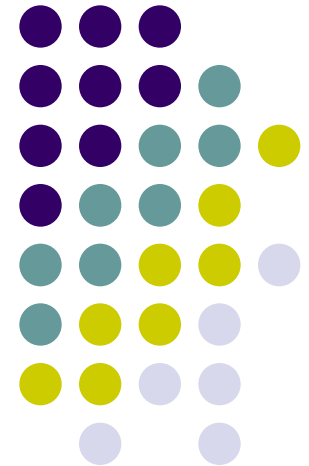
Orange County Projections

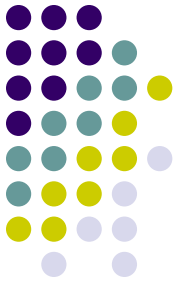


County Control Totals

August 26, 2010

Orange County Council of Governments
Board of Directors





Acronyms

- CDR- Center for Demographic Research
- DOF- CA State Department of Finance
- EDD- CA State Economic Development Dept.
- LRTP- Long Range Transportation Plan
- MOC- Management Oversight Committee
- OCCOG- Orange County Council of Governments
- OCP- Orange County Projections
- OCTA- Orange County Transportation Authority
- RTP- Regional Transportation Plan
- PHE- Population, housing, and employment
- SCAG- Southern California Association of Governments
- SCS- Sustainable Communities Strategy
- TAC- Technical Advisory Committee
- TAZ- Traffic Analysis Zone



Orange County Projections: An Overview

- Long-range forecast of population, housing, and employment
- Established in 1970s by County of Orange, continued development by CDR since 1996
- OCP-2010 is 11th iteration
- Will be used in OCTA LRTP, OC SCS, & SCAG RTP



OCP-2010 Milestones

- Developed growth assumptions and county level controls
- Approval of county controls with direction to incorporate latest 2010 data available
- Met with Jurisdictions- delivered partial TAZ data to jurisdictions for review
- Incorporated local input on PHE growth
- Incorporated latest State EDD & DOF data to update 2010 estimates
- Developed revised county controls based on updated 2010 estimates



Employment

- CA State Economic Development Department (EDD) annual spring benchmark data revised 2009 data downward 3%
- Jurisdictions' local input reported more gradual employment growth rather than quicker recovery in near term
- Aggregated updates fall outside the +/-1% county controls allowed in OCP update process



Housing

- Jurisdictions' local input reported more residential growth projected for years 2025-2035
- Aggregated updates fall outside the +/-1% county controls allowed in OCP update process



Revisions

- Employment totals for 2010-2035 were revised to incorporate EDD data and local input phasing of job growth
- Housing totals for 2025-2035 were increased by 1% to accommodate the changes provided by local input



County Controls Revision:

- Revisions to County Controls were reviewed, discussed, and approved to be forwarded to OCCOG Board for approval:
- July 21, 2010- CDR TAC
- August 3, 2010- OCCOG TAC
- August 12, 2010- CDR Management Oversight Committee (CDR MOC)



Next Steps

- Complete approval process of revised county controls
- Deliver updated data to jurisdictions for review and approval
- Incorporated final adjustments to Projections
- Approval Process:
 - CDR TAC & MOC- Nov/December 2010
 - OCCOG TAC & Board- January 2010



Proposed Revisions

July Control Totals							
	2008	2010	2015	2020	2025	2030	2035
Employment	1,624,508	<u>1,508,363</u>	<u>1,566,500</u>	<u>1,645,135</u>	<u>1,703,717</u>	<u>1,757,620</u>	<u>1,795,963</u>
Housing Units	1,035,186	1,044,234	1,069,273	1,098,698	<u>1,133,604</u>	<u>1,147,877</u>	<u>1,166,582</u>
Population	3,123,253	3,184,828	3,314,290	3,427,490	3,511,944	3,567,418	3,576,235

Differences from initial County Controls:

Employment	0.0%	-2.9%	-4.9%	-6.7%	-5.1%	-3.4%	-2.3%
Housing Units	0.0%	0.0%	0.0%	0.0%	1.0%	1.0%	1.0%
Population	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Questions?

Deborah Diep
Director
ddiep@fullerton.edu
(657) 278-4596
www.fullerton.edu/cdr

College Park Building
2600 Nutwood Ave
Suite 750
Fullerton, CA 92831
(657) 278-3009

