



Community Based Transit Circulators Program – Project V 2016 Call for Projects Workshop

Technical Advisory Committee
December 10, 2015

Agenda



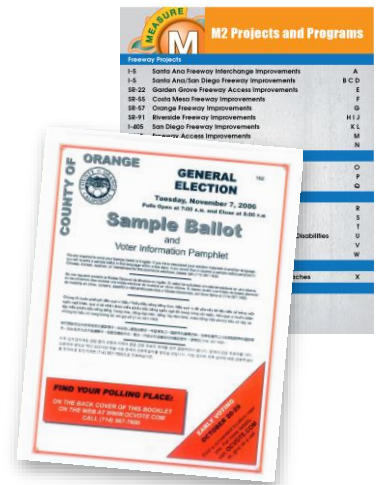
- ✓ Brief Overview
- ✓ Funds Available for 2016 Call
- ✓ Matching Requirements
- ✓ Funding Caps
- ✓ Eligible and Ineligible Expenses
- ✓ Funding Application and Scoring
- ✓ Performance Measures
- ✓ Reporting Requirements
- ✓ Expenditure Requirements
- ✓ Application Submittal and TimeLine
- ✓ Staff Contacts and Questions



A Brief Overview



- 30-year $\frac{1}{2}$ cent sales tax
- Approved by the Voters in November 2006
- Project V - Included in the ordinance
- First Call approved – June 2013
 - \$9.8 million awarded for Five Projects
- Eligible Applicants
 - Orange County Local Agencies
 - No Private Entities



Funds Available for 2016 Call



Measure M funds **\$20 million**



Matching Requirements



- Capital Match – minimum 10 %
- Operations and Maintenance
 - Measure M contribution not to increase \$9 per boarding or 90% whichever is less
- Planning Projects Match – minimum 10%



Funding Caps



Measure M funds

Per Project, Per Year – up to \$550,000

- Capital Costs – Up to \$550,000 annually
- Operating Reserve – Up to \$550,000 annually
- Marketing - \$25,000 startup and up to \$10,000 annually for the remaining grant period

Planning – Up to \$50,000 per agency



Eligible Capital Expenses



- Bus and Vehicle Purchase and Leases
- Bike Racks
- Software
- Communication Equipment
- Fare Collection
- Bus Stop Improvements for new eligible service only
- Maintenance Facilities and fueling stations required for new service

Eligible Operations Expenses



- Operations cost related to the new or expanded eligible service
 - Fixed Route
 - Deviated fixed Route
 - Demand Responsive
 - Seasonal community shuttles
 - Other flexible and innovative service
- Parking Leases needed for new eligible service
- Marketing Efforts limited to funding caps

Ineligible Expenses



- Right-of-Way Acquisition
- Fare Subsidies
- Supplanting Existing Transit Services

Competitive Proposals



- Applicant Information
- Project Description
- Minimum Eligibility
- Cost Effectiveness
- Project Readiness
- Community Connections
- Funding Summary
- Required Documents
- Transit Connections
- Local and Regional Benefits
- Agency Experience



Project Ranking



- Financial Commitment
- Cost Effectiveness
- Project Readiness
- Community Connections
- Fixed Route Connections
- Transit Usage
- Local/Regional Benefits
 - Densities
- Agency Experience



Performance Measures



6 passengers
per hour
within first 12
months

10 passengers
per hour
within first 24
months

Customer
Satisfaction –
85% ongoing
On Time
Performance –
85% ongoing

Reporting Requirements



- Ridership Reports due - Quarterly
 - To ensure cost effectiveness
- Customer Satisfaction – Annually
 - To ensure quality of service
- On Time Performance – Annually
 - To ensure reliability
- NTD Reporting
 - Reporting to the FTA

Expenditure Requirements



Obligate Funds within the Fiscal Year of Programming

- Purchase/Lease Vehicles
- Start Service /Contract Award

Delay Policy

- Subject to OCTA Board Approval

Expend funds within 36 months from the obligation date

- Extension Requests – Subject to OCTA Board Approval

Application Submittal and Deadline



- Applications due February 29, 2016
 - One electronic file and three hard copies by COB
- Submit application to:
Sam Kaur
Section Manager Local Programs
2nd Floor – Planning
600 S Main Street
Orange, CA 92863



Timeline

- OCTA to Score Applications by - March 2016
- Present Final Project Recommendations to the TAC by April/May 2016
- Present Final Project Recommendations to the OCTA Committees and Board by – June 2016



Additional Information

<http://octa.net/Projects-and-Programs/Plans-and-Studies/Funding-Programs/Call-for-Projects/Overview/>

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Questions

