



**Steering Committee and  
Safety Committee Meeting**

**October 19, 2017**



**Steering Committee and Safety Committee Meeting**  
**Thursday, October 19, 2017, 12:00 Noon**  
**11800 Woodbury Road, 2nd floor, Room # 219-220**  
**Garden Grove, CA 92843**

Any person with a disability who requires a modification or accommodation in order to participate in this meeting should contact OCTAP at (949) 654-8294, no less than two (2) business days prior to this meeting to enable OCTAP to make reasonable arrangements to ensure accessibility to this meeting.

**Agenda Descriptions**

The agenda descriptions are intended to give members of the public a general summary of items of business to be transacted or discussed. The posting of the recommended actions does not indicate what action will be taken. The Committees may take any action that they deem to be appropriate on the agenda item and are not limited in any way by the notice of the recommended action.

**Public Comments on Agenda Items**

Members of the public may address the Committees regarding any item on the agenda. Please complete a speaker's card and submit it to OCTAP Staff, the Steering Committee Chairman, or stand to be recognized during the item to indicate your desire to speak on the item. Speakers will be recognized by the Chairman at the time the agenda item is to be considered. Public comments shall be limited to three (3) minutes per speaker.

**Public Availability of Agenda Materials**

All documents relative to the items referenced in this agenda are available for public inspection at [www.octap.net](http://www.octap.net) or through the OCTAP office at 11903 Woodbury Road, Garden Grove, California.

**Call to Order and Introductions**

**Consent Calendar** (Items 1 through 2)

All matters on the Consent Calendar are to be approved in one motion unless a Committee Member or member of the public requests a separate action on a specific item.

**1. Approval of Minutes**

Of the July 20, 2017, Combined Steering Committee and Safety Committee Meeting

## **2. OCTAP Quarterly Operations and Financial Reports**

- A. OCTAP Quarterly Operations Report, July through September 30, 2017
- B. OCTAP Financial Report, June 2017
- C. OCTAP Financial Report, July 2017 through August 2017
- D. CPI Historical Data
- E. Fuel Cost Historical Data

### **Regular Calendar**

## **3. Orange County Transportation Authority's Future Administration of OCTAP**

Update from Dave Simpson, OCTA Government Relations. Steering Committee Members may discuss and recommend actions.

### **Discussion Items**

## **4. Legislation Update**

Update from OCTAP staff

## **5. Committee Representative Reports**

Members of the Committees may report on any items within the subject matter jurisdiction of the Steering Committee and Safety Committee. No action may be taken on off-agenda items unless authorized by law.

## **6. Public Comments**

Members of the public may address the Committees regarding any item within the subject matter jurisdiction of the Steering Committee and Safety Committee. No action may be taken on off-agenda items unless authorized by law. Comments shall be limited to three (3) minutes per speaker, unless different time limits are established by the Chairman, subject to the approval of the Steering Committee.

## **7. Adjournment**

The next regularly scheduled meeting of the OCTAP Steering Committee and Safety Committee will be held at 12:00 p.m. on January 22, 2018, at 11800 Woodbury Road, Annex 2<sup>nd</sup> floor, Room #219-220, Garden Grove, CA 92843.

**ITEM 1**

**Orange County Taxi Administration Program (OCTAP)  
Steering Committee and Safety Committee Meeting Minutes – July 20, 2017**

**Steering Committee and Safety Committee Members Present:**

City of Aliso Viejo Steering and Safety Committee, Stephen Baker  
City of Anaheim Steering Committee, Sandra Sagert  
City of Costa Mesa Steering Committee (Alternate), Elizabeth Palacio  
City of Garden Grove Steering Committee, Corinne Hoffman  
City of Irvine Steering and Safety Committees, Scott Cronos  
City of Irvine Steering and Safety Committees (Alternate), Matt August  
City of Laguna Hills Steering and Safety Committees, Brittney Oldham  
City of Laguna Niguel Safety Committee, Shawn Duffy  
City of Laguna Woods Safety Committee, Brad Carrington  
City of La Habra Steering and Safety Committees (Alternate), Tam Do  
City of Mission Viejo Steering Committee (Alternate), Phillip Nitollama  
City of Orange Safety Committee, Brian Marcotte  
City of Orange Steering Committee (Alternate), Jeff Gray  
City of Santa Ana Safety Committee, Edward Mendoza  
City of Seal Beach Steering Committee, Vikki Beazley  
Large Taxi Cab Company Representative Steering Committee, Larry Slagle  
Small Taxi Cab Company Representative Steering Committee, Mehdi Sarreshtedari

**Not Represented:**

City of Brea  
City of Buena Park  
City of Cypress  
City of Dana Point  
City of Fountain Valley  
City of Fullerton  
City of Huntington Beach  
City of Laguna Beach  
City of Laguna Woods  
City of Lake Forest  
City of La Palma  
City of Los Alamitos  
City of Newport Beach  
City of Placentia  
City of Rancho Santa Margarita  
City of San Clemente  
City of San Juan Capistrano  
City of Stanton  
City of Tustin  
City of Villa Park  
City of Westminster  
City of Yorba Linda  
County of Orange  
Orange County Tourism

**Orange County Taxi Administration Program (OCTAP)  
Steering Committee and Safety Committee Meeting Minutes – July 20, 2017**

**Others Present:**

Cassie Trapesonian, OCTA Legal Counsel  
Dave Simpson, OCTA  
Sue Zuhlke, OCTAP  
Patrick Sampson, OCTAP  
Sandy Boyle, OCTAP  
Richard Girard, OCTAP  
Juan Lopez, Orange County Weights and Measures  
Richard Tiffen, Orange County Weights and Measures  
Mark Johnson, Orange County Weights and Measures

**Call to Order and Introductions**

Steering Committee Chair Sagert called the July 20, 2017, regular meeting of the Orange County Taxi Administration Program (OCTAP) Steering Committee and Safety Committee to order.

Steering Committee Chair Sagert reminded the members of the public that they may address the committees concerning any item on the agenda by completing a request to speak card or by raising their hand to be acknowledged and that all public comments should be kept under three minutes in length.

**Consent Calendar** (Items 1 through 2)

All matters on the Consent Calendar are to be approved in one motion unless a Committee Member or member of the public requests a separate action on a specific item.

**1. Approval of Minutes**

Of the April 20, 2017, Combined Steering Committee and Safety Committee Meeting

**2. Staff Information Items** – Receive and file the:

OCTAP Quarterly Operations and Financial Reports

- a) OCTAP Quarterly Operations Report, April through June 30, 2017
- b) OCTAP Financial Report, March 2017 through May 2017
- c) CPI Historical Data
- d) Fuel Cost Historical Data

A motion to approve the consent calendar Items 1 and 2 was made by Committee Member Palacio (City of Costa Mesa) and seconded by Committee Member Slagle (Large Taxi Cab Company Representative). The motion passed unanimously.

**Orange County Taxi Administration Program (OCTAP)  
Steering Committee and Safety Committee Meeting Minutes – July 20, 2017**

**Regular Calendar**

**3. Orange County Transportation Authority's Future Administration of OCTAP**

OCTA Government Relations representative Dave Simpson informed the members that based on recommendations from the Orange County City Managers Associations, OCTA will be sending cooperative agreements and invoices to each city and to the County. The invoices will represent each agencies proportionate share of the expected funding deficit through June 30, 2018, based on population. He reported that AB 1069 appeared to be on its way to appropriations in the State Legislature but cautioned that even if that bill passes, a funding gap will exist between July 1, 2018 and January 1, 2019 when the bill is scheduled to take effect. OCTA Legal Counsel Cassie Trapesonian added that an agreement to address roles and responsibilities will also be sent to all agencies for signature in about two weeks.

Committee Chair Sagert (City of Anaheim) suggested that the County should pay more than the population share because they generate the greatest volume of taxi trips at the John Wayne Airport. An increase to the County share would decrease the cost to the cities. She also requested that the Large Taxi Cab Company representative, and the Steering Committee members from Garden Grove and Newport Beach join her AdHoc group to review the OCTAP Regulations, to determine if regulation changes could reduce the administration cost of OCTAP.

Copies of the agreements and invoices will also be sent to each OCTAP Steering Committee Member for their agency.

**4. Review of Prohibition on Yellow for Taxicab Vehicles and in DBA Names**

A prohibition on the use of the color yellow on a taxicab or the word yellow in a taxicab company name was initiated on July 19, 2012, with a recommendation that the Committees review the prohibition every two years.

OCTAP Administrator Sandy Boyle reported that 90 percent of the permitted taxicab vehicles operating in the county are yellow. Nearly 50 percent of the permitted taxicab companies have the color yellow included in their approved color scheme. Eight taxicab companies use the word yellow as part of their company name, even if the cabs are not yellow.

OCTAP recommended that the prohibition be continued. A motion to continue the prohibition and to make the prohibition permanent was made by Committee Chair Sagert and seconded by Committee Member Hoffman (City of Garden Grove). The motion passed unanimously.

**Orange County Taxi Administration Program (OCTAP)  
Steering Committee and Safety Committee Meeting Minutes – July 20, 2017**

**5. Vehicle Age Restriction for Wheelchair Accessible Taxicabs**

OCTAP Administrator Sandy Boyle reported that OCTAP Regulations allow taxi vehicles to be permitted for up to 10 model years, which also applies to taxis that are wheelchair accessible. The cost of an accessible vehicle is approximately 30 percent higher than an equivalent non-accessible vehicle. In addition to the higher purchase cost are increased costs associated with the maintenance of accessible vehicles. Extending the number of years that a wheelchair accessible vehicle may be permitted would allow the costs to be amortized over a longer period and provide incentives to increase the availability of wheelchair accessible vehicles for Orange County residents and visitors.

A motion to allow wheelchair accessible taxis to be permitted up to 15 years provided they continue to meet all OCTAP regulation requirements, pass an annual inspection and any random inspections that may occur during any permit year was made by Committee Chair Sagert and seconded by Committee Member Mendoza (City of Santa Ana). The motion passed unanimously.

**Discussion Items**

**6. Legislation Update**

OCTAP Administrator Sandy Boyle provided an update on AB 1069 (Low) which seeks to authorize specified transportation agencies to administer taxi and taxi driver permits in the counties of Los Angeles, San Diego, Orange, Riverside, San Bernardino, Santa Clara, Alameda, Sacramento, Contra Costa, and Fresno. As currently written, the bill would become effective January 1, 2019.

**7. Committee Representative Reports**

No committee representative reports were given.

**8. Public Comments**

No public comments were received.

**9. Adjournment**

The next regularly scheduled meeting of the OCTAP Steering Committee and Safety Committee will be held at 12:00 p.m. on October 19, 2017, at 11800 Woodbury Road, Annex 2nd floor, Room #219-220, Garden Grove, CA 92843.



# **ITEM 2**



**October 19, 2017**

**To:** OCTAP Steering and Safety Committees

**From:** Sandy Boyle, OCTAP Administrator

**Subject: OCTAP Quarterly Operations and Financial Reports**

Attached is the Orange County Taxi Administration Program (OCTAP) Quarterly Operations Report for the period of July through September 2017. Information in this report is based on actual events during the reporting period.

There are two Financial Reports. The first provides a revenue and expenditure summary for June 2017. The second provides a revenue and expenditure summary for July through August 2017. September 2017 is not included in the Financial Report because this data is not available until after the committees meet. Updated CPI and Fuel Cost data are also included in the report as Attachments 3 and 4.

OCTAP staff performed 258 vehicle inspections during the quarter, with 93% of the taxicab vehicles passing on their first inspection. Fourteen vehicles failed inspection, with 100% passing on their second attempt.

Please feel free to provide any comments or suggestions that you may have regarding report content or format to OCTAP staff.

**Attachments:**

- A. OCTAP Quarterly Operations Report, July 1, 2017 through September 30, 2017
- B. OCTAP Financial Reports, June 2017 and July 2017 through August 2017
- C. Updated CPI
- D. Fuel Cost Historical Data

**ORANGE COUNTY TAXI ADMINISTRATION PROGRAM**

**QUARTERLY REPORT**



**July 2017 THROUGH September 2017**

**OCTAP REVENUE**  
**April 2017 through June 2017**

TRANSACTION TYPE	JULY		AUGUST		SEPTEMBER		QUARTER TOTAL		FISCAL YTD		PRIOR YEAR SAME QUARTER				PRIOR FISCAL YTD			
	Totals	Fees	Totals	Fees	Totals	Fees	Totals	Fees	Totals	Fees	Totals	Fees	Totals Change	Fees Change	Totals	Fees	Totals Change	Fees Change
COMPANY PERMIT RENEWAL	1	\$1,602.93	0	\$0.00	0	\$0.00	1	\$1,602.93	1	1603	6	\$9,247.68	-5	(\$7,645)	6	\$9,247.68	-5	(\$7,645)
COMPANY PERMIT - INITIAL PERMIT	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0	0	\$0.00	0	\$0	0	\$0.00	0	\$0
COMPANY TOTALS	1	\$1,602.93	0	\$0.00	0	\$0.00	1	\$1,602.93	1	\$1,602.93	6	\$9,247.68	-5	(\$7,645)	6	\$9,247.68	-5	-\$7,645
ANNUAL VEHICLE INSPECTION	43	\$19,394.29	38	\$17,572.82	39	\$18,041.20	120	\$55,008.31	120	55008	171	\$74,159.18	-51	(\$19,151)	171	\$74,159.18	-51	(\$19,151)
MAJOR VEHICLE RE-INSPECTION	0	\$0.00	3	\$512.67	0	\$0.00	3	\$512.67	3	513	4	\$658.28	-1	(\$146)	4	\$658.28	-1	(\$146)
MINOR VEHICLE RE-INSPECTION	3	\$226.17	6	\$452.34	2	\$150.78	11	\$829.29	11	829	22	\$1,595.29	-11	(\$766)	22	\$1,595.29	-11	(\$766)
VEHICLE PERMIT - REPLACEMENT	1	\$60.84	1	\$60.84	2	\$121.68	4	\$243.36	4	243	6	\$351.00	-2	(\$108)	6	\$351.00	-2	(\$108)
VEHICLE PERMIT SUBSTITUTION	2	\$121.68	8	\$486.72	2	\$121.68	12	\$730.08	12	730	6	\$351.00	6	\$379	6	\$351.00	6	\$379
VEHICLE TOTALS	49	\$19,802.98	56	\$19,085.39	45	\$18,435.34	150	\$57,323.71	150	\$57,323.71	209	\$77,114.75	-59	(\$19,791)	209	\$77,114.75	-59	(\$19,791)
DRIVER PERMIT RENEWAL	68	\$8,182.56	42	\$5,054.53	40	\$4,813.20	150	\$18,050.29	150	18050	161	\$18,632.18	-11	(\$582)	161	\$18,632.18	-11	(\$582)
ANNUAL DRIVER PERMIT	10	\$1,203.20	11	\$1,326.73	11	\$1,323.63	32	\$3,853.56	32	3854	44	\$5,091.15	-12	(\$1,238)	44	\$5,091.15	-12	(\$1,238)
DRIVER PERMIT TRANSFER	6	\$135.00	4	\$90.00	5	\$112.50	15	\$337.50	15	338	24	\$519.12	-9	(\$182)	24	\$519.12	-9	(\$182)
DRIVER PERMIT REINSTATEMENT	2	\$45.00	2	\$45.00	1	\$22.50	5	\$112.50	5	113	4	\$86.52	1	\$26	4	\$86.52	1	\$26
DRIVER PERMIT REPLACEMENT	1	\$16.87	1	\$16.87	0	\$0.00	2	\$33.74	2	34	2	\$32.44	0	\$1	2	\$32.44	0	\$1
DRIVER TOTALS	87	\$9,582.63	60	\$6,533.13	57	\$6,271.83	204	\$22,387.59	204	\$22,387.59	235	\$101,476.16	-31	(\$79,089)	235	\$101,476.16	-31	(\$79,089)
LATE FEE - VEHICLE	2	\$163.05	6	\$619.59	2	\$624.66	10	\$1,407.30	10	1407	16	\$3,167.08	-6	(\$1,760)	16	\$3,167.08	-6	(\$1,760)
LATE FEE - DRIVER	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0	0	\$0.00	0	\$0	0	\$0.00	0	\$0
ADMINISTRATIVE FINE - DRIVER	0	\$0.00	1	\$25.00	0	\$0.00	1	\$25.00	1	25	5	\$150.00	-4	(\$125)	5	\$150.00	-4	(\$125)
ADMINISTRATIVE FINE - COMPANY	0	\$0.00	0	\$0.00	1	\$100.00	1	\$100.00	1	100	6	\$700.00	-5	(\$600)	6	\$700.00	-5	(\$600)
MISC.FEES AND FINES	2	\$163.05	7	\$644.59	3	\$724.66	12	\$1,532.30	12	\$1,532.30	27	\$4,017.08	-15	(\$2,485)	27	\$4,017.08	-15	(\$2,485)
TOTAL	139	\$31,151.59	123	\$26,263.11	105	\$25,431.83	367	\$82,846.53	367	\$82,846.53	477	\$82,846.53	-110	(\$109,009)	477	-\$109,009.14	-110	\$191,856



# Administrative Action Summary

## FINES AND PERMIT ACTIONS

### FINES

Company fined for failure to maintain a DMV Pull Notice Program

### PERMIT ACTIONS (Denials, Suspensions, and Revocations)

Company suspended due to no valid vehicle permits

Driver suspended due to operating without his permit

### QUARTERLY COMPLIANCE ACTIVITIES

DMV Pull Notice Checks	12
24/7 Dispatch Checks	10
Insurance Policy Reviews	4

### MOST COMMON INSPECTION DEFICIENCIES

Headlights not working
Taximeter seals broken/expired
Interior vehicle condition
AC/Heat not working
Body damage

**OCTAP-PERMITTED TAXI COMPANIES - Sorted by CAB TOTALS  
As of September 2017**

Permit No.	Taxicab Company	No. of Drivers	No. of Vehicles	5+ Capacity	Alternate Fuel	Wheelchair Accessible
10	YELLOW CAB OF GREATER ORANGE COUNTY, INC.	345	359	x	x	x
17	CALIFORNIA YELLOW CAB (CABCO YELLOW, INC.)	168	136	x	x	x
18	ORANGE COUNTY YELLOW CAB	5	4	x		
32	AFFORDABLE TAXI	1	1			
33	FIESTA TAXI	2	2		x	
41	LONG BEACH YELLOW CAB CO-OP	9	5	x	x	
59	ORANGE COUNTY TAXI	6	4	x		
60	24/7 YELLOW CAB - 24/7 TAXI CAB	23	19	x	x	x
66	ORANGE TAXI CAB	3	2			
78	HUNTINGTON BEACH YELLOW CAB, INC.	9	8	x		
80	PIER YELLOW CAB	13	9	x		
159	DOWNTOWN HUNTINGTON BEACH YELLOW CAB	7	7	x		
165	TAXI MAXI	6	6	x		
167	WHITE CAB CO.	2	1	x		
169	1A GREEN TAXICAB, LLC	1	1	x		
172	H A TAXI INC.	2	2	x		
173	BEACH CITIES TAXI	3	2	x		

**605                  568**

<b>Totals from September 2016</b>	<b>1,052</b>	<b>855</b>
<b>Change from 2016 to 2017</b>	<b>-42.5%</b>	<b>-33.6%</b>

**Orange County Tax Administration Program  
Financial Report  
Fiscal Year 2016-17  
June 2017**

	Budgeted	June 2017	Total to Date	Budget to Actual Under/(Over)	Percent Remaining
<b>Revenues</b>					
Company Permits	\$35,449.00	\$3,144.21	\$35,608.10	(\$159.10)	-0.4%
Vehicle Permits	\$372,835.00	\$24,809.65	\$296,830.69	\$76,004.31	20.4%
Driver Permits	\$111,966.00	\$6,200.90	\$87,773.13	\$24,192.87	21.6%
Interest/Investment Earnings	\$7,690.00	(\$1,023.31)	\$5,152.71	\$2,537.29	33.0%
External Contributions	\$0.00	\$9,291.25	\$9,291.25	(\$9,291.25)	0.0%
Other Misc. Revenue & Fines	\$13,349.00	\$163.72	\$6,561.65	\$6,787.35	50.8%
Use of Reserves	\$254,503.00	\$1,856.99	\$259,581.34	(\$5,078.34)	-2.0%
<b>Total Revenues</b>	<b>\$795,792.00</b>	<b>\$44,443.41</b>	<b>\$700,798.87</b>	<b>\$94,993.13</b>	<b>11.9%</b>

	Budgeted	June 2017	Total to Date	Budget to Actual Under/(Over)	Percent Remaining
<b>Expenditures</b>					
Salaries & Benefits	\$475,562.00	\$44,007.05	\$431,321.77	\$44,240.23	9.3%
Professional Services - Legal	\$15,000.00	\$5,983.53	\$18,531.37	(\$3,531.37)	-23.5%
Investment Fee - Portfolio Manager	\$939.00	\$65.89	\$303.96	\$635.04	67.6%
Credit Card Processing Fees	\$2,568.00	\$1,163.27	\$6,016.85	(\$3,448.85)	-134.3%
Equipment Repair/Maintenance	\$1,500.00		\$0.00	\$1,500.00	100.0%
Security Services	\$33,574.00	\$529.00	\$20,953.00	\$12,621.00	37.6%
Telephone	\$3,440.00	\$114.03	\$1,253.36	\$2,186.64	63.6%
Internet Expenses	\$180.00		\$0.00	\$180.00	100.0%
Travel	\$1,719.00		\$6.00	\$1,713.00	99.7%
Mileage	\$400.00	\$32.63	\$98.46	\$301.54	75.4%
Training & Registration Fees	\$811.00		\$0.00	\$811.00	100.0%
Office Supplies & Equipment	\$5,800.00	\$674.82	\$6,452.92	(\$652.92)	-11.3%
Software	\$120.00		\$110.00	\$10.00	8.3%
Dues & Memberships	\$925.00		\$925.00	\$0.00	0.0%
Business Expenses	\$2,000.00	\$103.19	\$1,428.39	\$571.61	28.6%
Administrative Services	\$251,254.00	(\$8,230.00)	\$213,397.79	\$37,856.21	15.1%
<b>Total Expenses</b>	<b>\$795,792.00</b>	<b>\$44,443.41</b>	<b>\$700,798.87</b>	<b>\$94,993.13</b>	<b>11.9%</b>

**Change in Net Assets**  
(Negative Indicates Use of Reserves) **(\$1,856.99) (\$259,581.34)**

<b>Reserves</b>	
Beginning Fund Balance	<b>\$287,410.61</b>
Monthly Change In Net Assets	<b>(\$1,856.99)</b>
Ending Fund Balance	<b>\$285,553.62</b>

*Note: A negative monthly change in net assets requires the use of funds from the OCTAP Reserve Fund balance to meet expenditure obligations.*

*Reserve Ending Fund Balance does not account for employee liabilities such as accrued leave time and unfunded pension costs.*



**Orange County Tax Administration Program  
Financial Report  
Fiscal Year 2017-18  
July 2017 - August 2017**

	Budgeted	July 2017	August 2017	Total to Date	Budget to Actual Under/(Over)	Percent Remaining
<b>Revenues</b>						
Company Permits	\$28,853.00	\$1,602.93		\$1,602.93	\$27,250.07	94.4%
Vehicle Permits	\$267,912.00	\$19,802.98	\$19,085.39	\$38,888.37	\$229,023.63	85.5%
Driver Permits	\$71,476.00	\$9,582.63	\$6,533.13	\$16,115.76	\$55,360.24	77.5%
Interest/Investment Earnings	\$3,550.00	\$492.77	\$358.59	\$851.36	\$2,698.64	0.0%
External Contributions	\$157,509.00	\$0.00		\$0.00	\$157,509.00	0.0%
Other Misc. Revenue & Fines	\$1,200.00	\$163.05	\$644.59	\$807.64	\$392.36	32.7%
Use of Reserves	\$159,899.00	\$1,837.96	\$25,658.91	\$27,496.87	\$132,402.13	82.8%
<b>Total Revenues</b>	<b>\$690,399.00</b>	<b>\$33,482.32</b>	<b>\$52,280.61</b>	<b>\$85,762.93</b>	<b>\$604,636.07</b>	<b>87.6%</b>

	Budgeted	July 2017	August 2017	Total to Date	Budget to Actual Under/(Over)	Percent Remaining
<b>Expenditures</b>						
Salaries & Benefits	\$405,900.00	\$31,083.47	\$34,701.71	\$65,785.18	\$340,114.82	83.8%
Professional Services - Legal	\$10,000.00	(\$1,555.00)	\$1,590.19	\$35.19	\$9,964.81	99.6%
Investment Fee - Portfolio Manager	\$490.00	(\$52.20)	\$29.15	(\$23.05)	\$513.05	0.0%
Credit Card Processing Fees	\$5,412.00		\$522.32	\$522.32	\$4,889.68	90.3%
Equipment Repair/Maintenance	\$2,500.00			\$0.00	\$2,500.00	100.0%
Security Services	\$3,706.00			\$0.00	\$3,706.00	100.0%
Telephone	\$2,328.00			\$0.00	\$2,328.00	100.0%
Internet Expenses	\$180.00			\$0.00	\$180.00	100.0%
Travel	\$0.00			\$0.00	\$0.00	0.0%
Mileage	\$396.00			\$0.00	\$396.00	100.0%
Training & Registration Fees	\$0.00			\$0.00	\$0.00	0.0%
Office Supplies & Equipment	\$4,800.00			\$0.00	\$4,800.00	100.0%
Software	\$120.00			\$0.00	\$120.00	100.0%
Dues & Memberships	\$1,267.00			\$0.00	\$1,267.00	100.0%
Business Expenses	\$2,000.00		\$19.24	\$19.24	\$1,980.76	99.0%
Administrative Services	\$251,300.00	\$20,148.00	\$15,418.00	\$35,566.00	\$215,734.00	85.8%
<b>Total Expenses</b>	<b>\$690,399.00</b>	<b>\$49,624.27</b>	<b>\$52,280.61</b>	<b>\$101,904.88</b>	<b>\$588,494.12</b>	<b>85.2%</b>

<b>Change in Net Assets</b>						
<b>(Negative Indicates Use of Reserves)</b>		<b>(\$17,979.91)</b>	<b>(\$25,658.91)</b>	<b>(\$43,638.82)</b>		

<b>Reserves</b>	
Beginning Fund Balance	<b>\$285,553.62</b> <b>\$267,573.71</b>
Monthly Change In Net Assets	<b>(\$17,979.91)</b> <b>(\$25,658.91)</b>
Ending Fund Balance	<b>\$267,573.71</b> <b>\$241,914.80</b>

*Note: A negative monthly change in net assets requires the use of funds from the OCTAP Reserve Fund balance to meet expenditure obligations.  
Reserve Ending Fund Balance does not account for employee liabilities such as accrued leave time and unfunded pension costs.*

# CPI Historical Data

**CPI Historical Data**

Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Annual Avg.
2007	202.4	203.5	205.4	206.7	207.9	208.4	208.3	207.9	208.5	208.9	210.2	210.0	207.3
2008	211.1	211.7	213.5	214.8	216.6	218.8	220.0	219.1	218.8	216.6	212.4	210.2	215.3
2009	211.1	212.2	212.7	213.2	213.9	215.7	215.4	215.8	216.0	216.2	216.3	215.9	214.5
2010	216.7	216.7	217.6	218.0	218.2	218.0	218.0	218.3	218.4	218.7	218.8	219.2	218.1
2011	220.2	221.3	223.5	224.9	226.0	225.7	225.9	226.5	226.9	226.4	226.2	225.7	224.9
2012	226.7	227.7	229.4	230.1	229.8	229.5	229.1	230.4	231.4	231.3	230.2	229.6	229.6
2013	230.2	232.1	232.8	232.5	232.9	233.5	233.6	233.9	234.1	233.5	233.0	233.0	232.9
2014	233.9	234.8	236.3	237.1	237.9	238.3	238.3	237.9	238.0	237.8	237.1	236.3	237.0
2015	234.7	235.2	235.7	236.0	237.0	237.8	238.1	237.9	237.6	238.0	238.3	238.0	237.0
2016	238.1	237.7	237.9	238.9	239.4	239.9	239.8	240.3	241.0	241.7	242.2	242.8	240.0
2017	244.2	244.5	243.8	244.2	243.8	243.8	244.8	245.519					244.3

Percent Change*													
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Annual Avg.
2007 to 2008	4.10%	3.87%	3.83%	3.79%	4.01%	4.78%	5.30%	5.10%	4.70%	3.53%	1.06%	0.09%	3.68%
2008 to 2009	0.03%	0.24%	-0.39%	-0.74%	-1.30%	-1.45%	-2.14%	-1.51%	-1.30%	-0.18%	1.81%	2.65%	-0.36%
2009 to 2010	2.56%	2.10%	2.26%	2.19%	1.98%	1.04%	1.22%	1.14%	1.13%	1.16%	1.13%	1.47%	1.61%
2010 to 2011	1.61%	2.06%	2.61%	3.07%	3.45%	3.44%	3.50%	3.63%	3.72%	3.41%	3.28%	2.88%	3.05%
2011 to 2012	2.84%	2.79%	2.58%	2.25%	1.68%	1.64%	1.39%	1.66%	1.95%	2.11%	1.72%	1.71%	2.03%
2012 to 2013	1.54%	1.91%	1.45%	1.05%	1.34%	1.72%	1.92%	1.51%	1.17%	0.96%	1.20%	1.48%	1.44%
2013 to 2014	1.59%	1.14%	1.49%	1.92%	2.08%	2.01%	1.97%	1.68%	1.62%	1.77%	1.72%	1.37%	1.70%
2014 to 2015	0.32%	0.17%	-0.23%	-0.46%	-0.37%	-0.22%	-0.08%	0.01%	-0.18%	0.12%	0.52%	0.74%	0.03%
2015 to 2016	1.44%	1.06%	0.92%	1.22%	0.99%	0.89%	0.72%	0.99%	1.43%	1.51%	1.61%	1.97%	1.23%
2016 to 2017	2.48%	2.76%	2.39%	2.15%	1.82%	1.58%	2.03%	2.13%					1.77%

\* This reflects the percent change from the current month to the same month last year

Source: <http://www.bls.gov/cpi/> - Table 2 - All Items

## Fuel Rate Historical Data

Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Annual Avg.	% Change Dec to Dec	Annual Avg % Change
2007	\$2.616	\$2.713	\$3.105	\$3.339	\$3.485	\$3.329	\$3.174	\$2.948	\$2.922	\$3.112	\$3.394	\$3.353	\$3.124		
2008	\$3.296	\$3.231	\$3.609	\$3.846	\$4.015	\$4.531	\$4.511	\$4.128	\$3.842	\$3.440	\$2.507	\$1.871	\$3.569	-44.20%	14.24%
2009	\$2.051	\$2.265	\$2.239	\$2.377	\$2.531	\$2.969	\$2.920	\$3.057	\$3.169	\$3.062	\$3.006	\$2.964	\$2.718	58.42%	-23.86%
2010	\$3.065	\$2.993	\$3.104	\$3.138	\$3.136	\$3.134	\$3.171	\$3.186	\$3.064	\$3.146	\$3.205	\$3.297	\$3.137	11.23%	15.42%
2011	\$3.389	\$3.576	\$4.002	\$4.206	\$4.229	\$3.965	\$3.844	\$3.823	\$3.971	\$3.890	\$3.848	\$3.648	\$3.866	10.65%	23.25%
2012	\$3.747	\$4.027	\$4.414	\$4.292	\$4.353	\$4.133	\$3.821	\$4.109	\$4.211	\$4.458	\$3.893	\$3.628	\$4.091	-0.55%	5.81%
2013	\$3.678	\$4.127	\$4.192	\$4.031	\$4.051	\$4.050	\$4.056	\$3.919	\$3.989	\$3.829	\$3.641	\$3.642	\$3.934	0.39%	-3.83%
2014	\$3.666	\$3.726	\$3.984	\$4.210	\$4.220	\$4.163	\$4.109	\$3.961	\$3.820	\$3.580	\$3.234	\$2.916	\$3.799	-19.93%	-3.42%
2015	\$2.596	\$2.756	\$3.388	\$3.261	\$3.804	\$3.596	\$3.812	\$3.594	\$3.175	\$2.945	\$2.819	\$2.776	\$3.210	-4.80%	-15.50%
2016	\$2.823	\$2.477	\$2.679	\$2.822	\$2.855	\$2.930	\$2.911	\$2.745	\$2.803	\$2.862	\$2.788	\$2.738	\$2.786	-1.37%	-13.21%
2017	\$2.848	\$2.946	\$3.059	\$3.067	\$3.101	\$3.080	\$3.005	\$3.073					\$3.022		8.48%

Percent Change*													
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Annual Avg.
2007 to 2008	25.99%	19.09%	16.23%	15.18%	15.21%	36.11%	42.12%	40.03%	31.49%	10.54%	-26.13%	-44.20%	14.24%
2008 to 2009	-37.77%	-29.90%	-37.96%	-38.20%	-36.96%	-34.47%	-35.27%	-25.94%	-17.52%	-10.99%	19.90%	58.42%	-23.86%
2009 to 2010	49.44%	32.14%	38.63%	32.02%	23.90%	5.56%	8.60%	4.22%	-3.31%	2.74%	6.62%	11.23%	15.42%
2010 to 2011	10.57%	19.48%	28.93%	34.03%	34.85%	26.52%	21.22%	19.99%	29.60%	23.65%	20.06%	10.65%	23.25%
2011 to 2012	10.56%	12.61%	10.29%	2.04%	2.93%	4.24%	-0.60%	7.48%	6.04%	14.60%	1.17%	-0.55%	5.81%
2012 to 2013	-1.84%	2.48%	-5.03%	-6.08%	-6.94%	-2.01%	6.15%	-4.62%	-5.27%	-14.11%	-6.47%	0.39%	-3.83%
2013 to 2014	-0.33%	-9.72%	-4.96%	4.44%	4.17%	2.79%	1.31%	1.07%	-4.24%	-6.50%	-11.18%	-19.93%	-3.42%
2014 to 2015	-29.19%	-26.03%	-14.96%	-22.54%	-9.86%	-13.62%	-7.23%	-9.27%	-16.88%	-17.74%	-12.83%	-4.80%	-15.50%
2015 to 2016	-29.19%	-26.03%	-14.96%	-22.54%	-9.86%	-13.62%	-7.23%	-9.27%	-16.88%	-17.74%	-12.83%	-4.80%	-13.21%
2016 to 2017	0.89%	18.93%	14.18%	8.68%	8.62%	5.12%	3.23%	11.95%					

\* This reflects the percent change from the current month to the same month last year

SOURCE: [http://www.eia.gov/dnav/pet/pet\\_pri\\_gnd\\_dcus\\_sca\\_m.htm](http://www.eia.gov/dnav/pet/pet_pri_gnd_dcus_sca_m.htm)

# **ITEM 4**



**October 19, 2017**

**To:** OCTAP Steering and Safety Committees

**From:** Sandy Boyle, OCTAP Administrator

**Subject:** Legislation Update

### **Overview**

OCTAP tracks the bills in the California Legislature related to private for-hire passenger services and specific to taxi operations.

AB 1069 (Low) repeals the existing requirement for every city to regulate taxicabs and requires only those cities or counties in which a taxi company or taxi driver is substantially located to adopt an ordinance or resolution in regard to taxicab transportation services which are operated within the jurisdiction of the city or county and regulate the taxi service. The city or county may enter into a joint exercise of powers agreement (JPA), join a JPA, or enter into an agreement with a transit agency for the purpose of regulating or administering taxicab companies and drivers.

A taxicab company would be required to obtain a permit in every county in which that provider is substantially located, maintain financial responsibility; participate in the DMV pull-notice program; maintain safety education and training programs for drivers; instruct drivers on compliance with the Americans with Disabilities Act; maintain taxicabs in a safe operating condition; provide documentation that 50 percent or more of the number of fares are generated from within a specific jurisdiction; provide drug and alcohol testing and a fingerprint criminal history check of all drivers.

### **Summary**

OCTAP staff will continue to monitor legislation and provide information to the OCTAP Steering and Safety Committees.