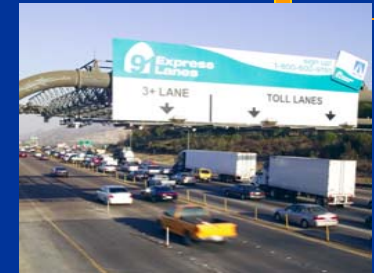


Rail Program Update



Board of Directors' Meeting
August 10, 2009

Metrolink Service Expansion Program



| Project | Cost (millions) |
|--|------------------|
| Fullerton Turnback Facility | \$ 19.50 |
| Laguna Niguel Turnback Facility | \$ 23.60 |
| New Control Points & Signals | \$ 15.00 |
| Anaheim Layover Facility | \$ 11.80 |
| Orange Siding Rehabilitation | \$ 7.00 |
| Project/Construction Management | Ongoing \$ 18.00 |
| SUBTOTAL | \$ 94.90 |
| Equipment (locomotives, cab cars and trailers) | \$ 144.00 |
| TOTAL | \$ 238.90 |



Legend:
 Final Design
 Construction

| Schedule | 2009 | 2010 | 2011 | Notes |
|---------------------------------|---|---|------|-------------------|
| Fullerton Turnback Facility | | | | |
| Laguna Niguel Turnback Facility | | | | |
| New Control Points & Signals | | | | |
| Anaheim Layover Facility | | | | |
| Orange Siding Rehabilitation | | | | |
| Rail Equipment | | | | Delivery Schedule |

Grade Crossing Safety Enhancements



| Project | Number of Crossings | Cost (millions) |
|---|---------------------|-----------------|
| City of Orange | 16 | \$ 21.80 |
| City of Anaheim | 14 | \$ 14.30 |
| City of Tustin | 1 | \$ 0.80 |
| City of Santa Ana | 10 | \$ 2.60 |
| City of Irvine | 2 | \$ 13.90 |
| City of San Juan Capistrano | 5 | \$ 3.50 |
| City of Dana Point | 1 | \$ 7.20 |
| City of San Clemente | 2 | \$ 1.70 |
| City of Fullerton | 1 | \$ 2.00 |
| Contingency (right-of-way, program management, & signals) | | \$ 2.20 |
| TOTAL | 52 | \$ 70.00 |

Legend:
 Final Design
 Construction

Date: June 2009

| Schedule | 2009 | 2010 | 2011 | Notes |
|-----------------------------|------|------|------|--|
| City of Orange | | | | Construction will take place on two crossings concurrently throughout the project. |
| City of Anaheim | | | | |
| City of Tustin | | | | |
| City of Santa Ana | | | | |
| City of Irvine | | | | |
| City of San Juan Capistrano | | | | |
| City of Dana Point | | | | |
| City of San Clemente | | | | |
| City of Fullerton | | | | |

Station Improvements



| Project | Cost (millions) |
|---|------------------|
| Fullerton Parking Structure (810) | \$ 41.97 |
| Orange Undercrossing | \$ 8.75 |
| Orange Parking Structure (600) | \$ 30.00 |
| Tustin Parking Structure (825) | \$ 17.50 |
| Laguna Niguel/Mission Viejo (500) | \$ 29.00 |
| Fullerton Video Surveillance System (VSS) | \$ 0.75 |
| Santa Ana VSS | \$ 0.75 |
| Tustin VSS | \$ 0.70 |
| TOTAL | \$ 129.42 |

- Legend:
- PA/ED
 - Final Design
 - Construction





























| Schedule | 2009 | 2010 | 2011 | Notes |
|-----------------------------|--|--|--|---------------------------------|
| Fullerton Parking Structure | | | | Design/build contract |
| Orange Undercrossing | | | | Completion date August 10, 2009 |
| Orange Parking Structure | | | | Coop Agreement - July 13, 2009 |
| Tustin Parking Structure | | | | Completion date June 2011 |
| Laguna Niguel/Mission Viejo | | | | MOU to Board in September 2009 |
| Fullerton VSS | | | | Design/build contract |
| Santa Ana VSS | | | | Design/build contract |
| Tustin VSS | | | | Design/build contract |

LOSSAN Grade Separation Projects



| Project | Cost (millions) |
|--|------------------|
| 17th Street - Santa Ana (Proposed) | \$ 89.00 |
| Orangethorpe Avenue - Anaheim (Proposed) | \$ 94.00 |
| Ball Road - Anaheim (Proposed) | \$ 71.00 |
| Grand Avenue - Santa Ana (Proposed) | \$ 72.00 |
| Main Street - Orange (Proposed) | \$ 69.00 |
| State College Boulevard - Anaheim | \$ 70.00 |
| Sand Canyon Avenue - Irvine | \$ 60.00 |
| Santa Ana Boulevard - Santa Ana | \$ 74.00 |
| TOTAL | \$ 599.00 |

- Legend:
-  Project Concept
 -  Project Approval
 -  Final Design
 -  Construction

| Schedule | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|----------------------------|---|--|---|---|---|---|------|------|------|------|------|
| 17th Street - Santa Ana | | |  |  |  |  | | | | | |
| Orangethorpe Ave - Anaheim | | |  |  |  |  | | | | | |
| Ball Road - Anaheim | | |  |  |  |  | | | | | |
| Grand Avenue - Santa Ana | | |  |  |  |  | | | | | |
| Main Street - Orange | | |  |  |  |  | | | | | |
| State College Boulevard |  |  | | |  | | | | | | |
| Sand Canyon Ave |  |  | | | | | | | | | |
| Santa Ana Boulevard | |  |  |  | | | | | | | |

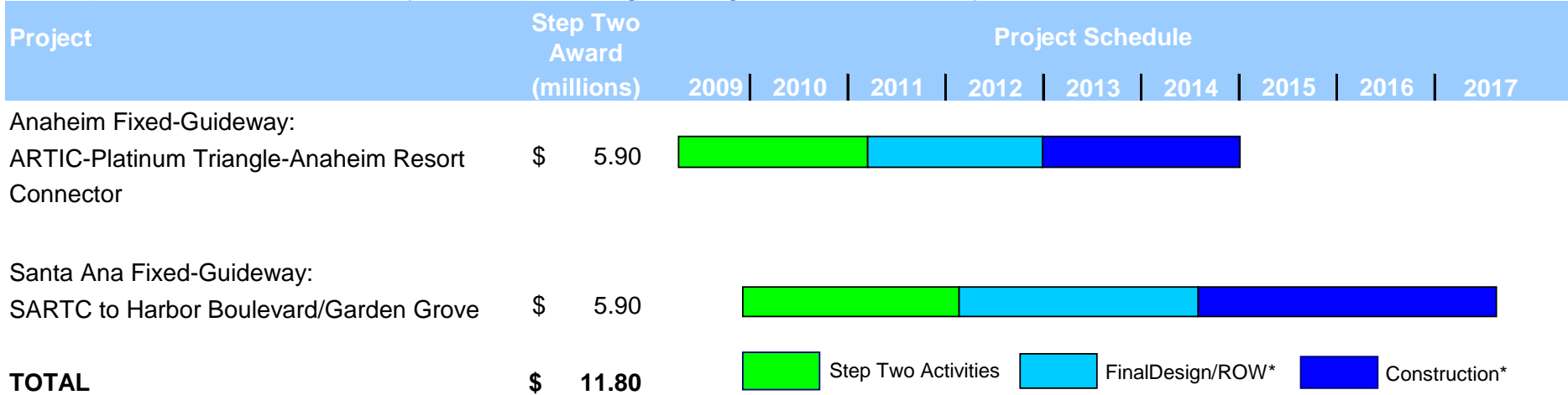
Date: June 2009

* Schedules are illustrated and dependent upon future funding availability.

Go Local Fixed-Guideway Program



Step Two Activities Underway: Conceptual Engineering, Alternatives Analysis, State/Federal Environmental Clearance



* Phases not currently funded.

Anaheim Fixed-Guideway

Santa Ana Fixed-Guideway

Proposed Key Destinations

- Anaheim Regional Transportation Intermodal Center
- Platinum Triangle
- Anaheim Resort
- Convention Center

- Santa Ana Regional Transportation Center
- Civic Center
- Downtown Santa Ana
- Bus Rapid Transit Connections

Anaheim Regional Transportation Intermodal Center



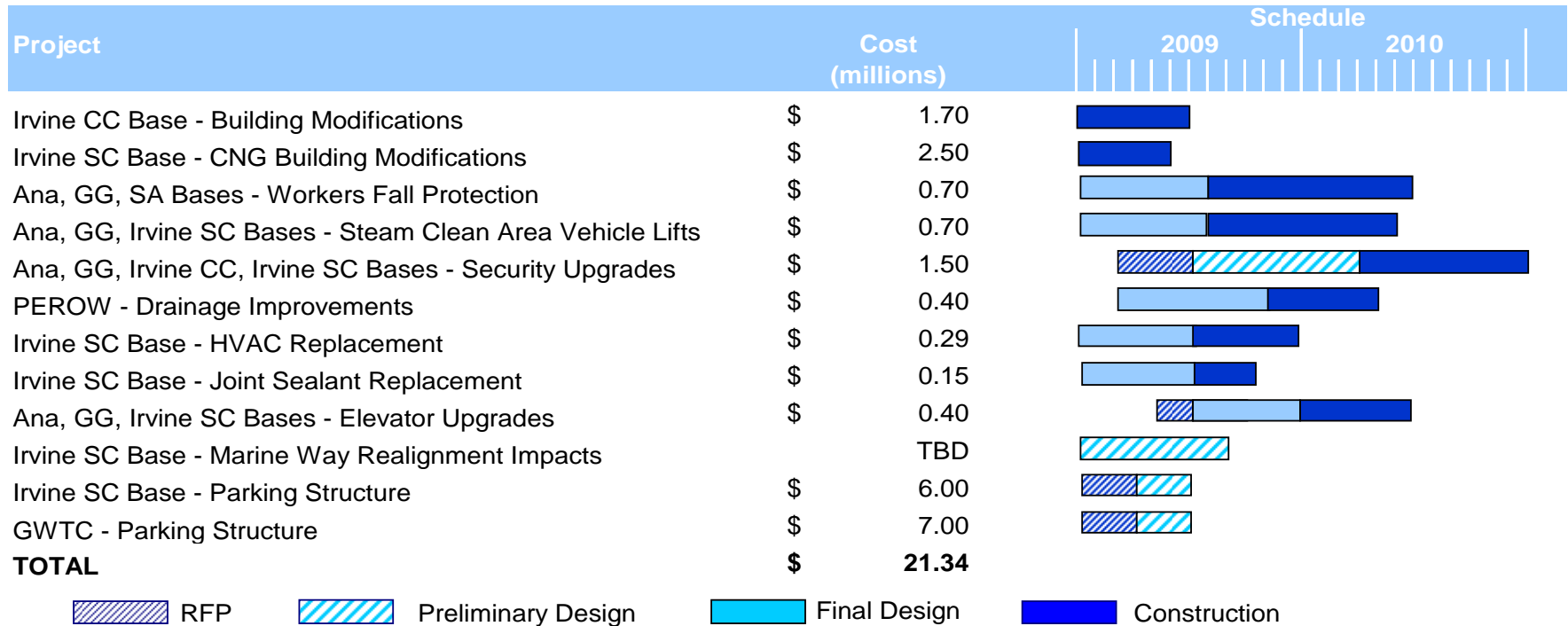
| Funding Source: | Cost (millions) |
|---|------------------|
| Renewed Measure M - Project T Bond Proceeds | \$ 81.60 |
| Measure M Transit Revenue | \$ 6.00 |
| 2008 State Transportation Improvement Program | \$ 29.22 |
| Proposition 116 | \$ 58.84 |
| Federal Earmark | \$ 3.20 |
| TOTAL | \$ 178.86 |

| Current Status |
|--|
| |
| Environmental Clearance Underway |
| Architectural & Engineering Underway |
| Next Major Milestone: Notice of Intent/Notice of Preparation |
| |

| Schedule | 2009 | 2010 | 2011 | 2012 | 2013 |
|--------------------------------|------|------|------|------|------|
| | | | | | |
| Environmental Clearance/Design | | | | | |
| Architectural/Engineering | | | | | |
| Right-of-Way | | | | | |
| Construction | | | | | |

PA/ED
 Final Design
 Construction

Facilities Engineering



OCTA Facility Legend:

| | |
|--------|-------------------------------------|
| Ana | Anaheim Bus Base |
| GG | Garden Grove Bus Base |
| Irv CC | Irvine Construction Circle Bus Base |
| Irv SC | Irvine Sand Canyon Bus Base |
| SA | Santa Ana Bus Base |
| GWTC | Golden West Transportation Center |
| PEROW | Pacific Electric Right-of-Way |

