

Attitudinal and Awareness Survey Results



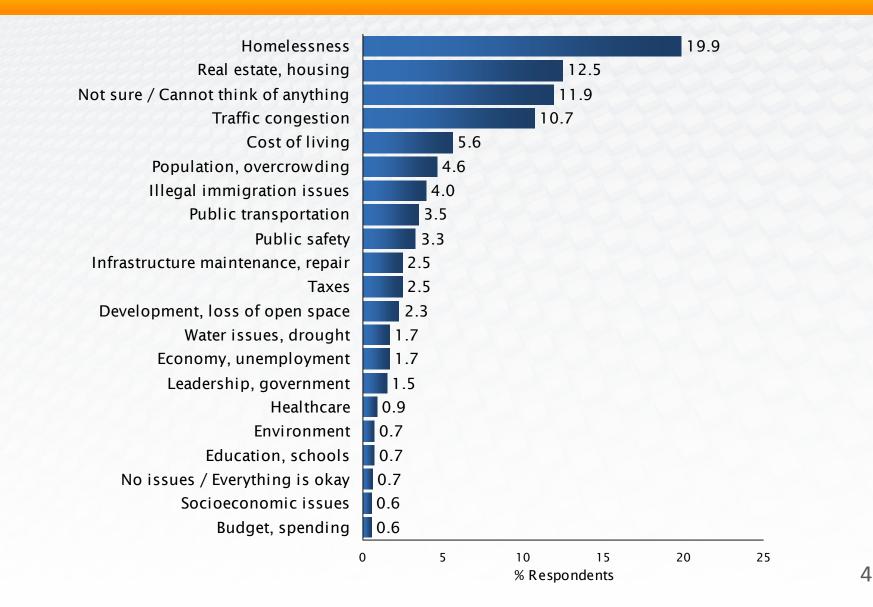
Purpose of Study

- Measure awareness and perceptions of OCTA
- Gather input on priorities and strategies for the Long Range Transportation Plan (LRTP)
- Profile resident use of the transportation system, communications preferences, and relevant demographics/background information

Methodology of Study

- Conducted June 17 to 30, 2018
- Mixed-Methodology Survey
 - \odot Stratified random sample of OC Households
 - Multiple recruiting methods (telephone and email) and data collection options (telephone and online)
 - Completed 2,525 interviews
 - English, Spanish, and Vietnamese
- Overall margin of error: ± 1.95%

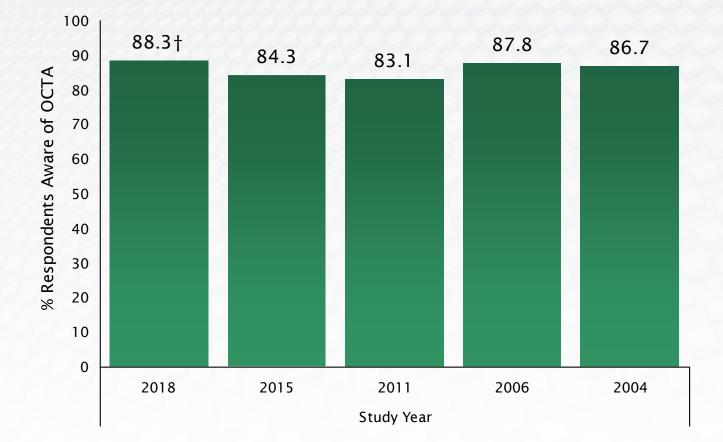
Most Important Issues



Comparison of Issues

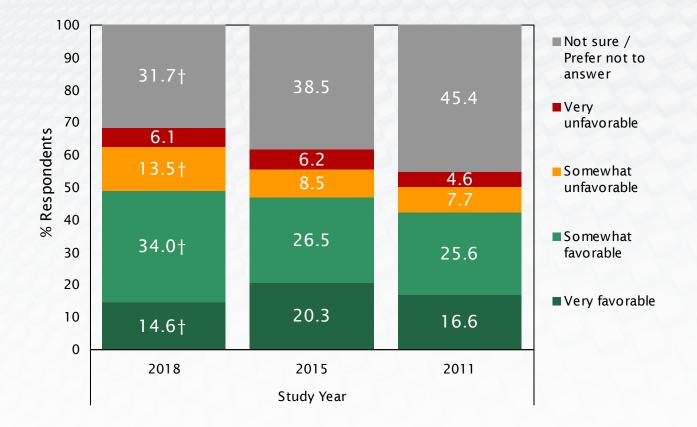
Study Year					
2018	2015	2011 Economy, unemployment Not sure / Can't think of anything			
Homelessness	Water issues, drought				
Real estate, housing	Not sure / Can't think of anything				
Not sure / Can't think of anything	Traffic	Education, schools			
Traffic congestion	Economy, unemployment	Traffic			
Cost of living	Real estate, housing	Public safety / Crime			
Population, overcrowding	Cost of living	Budget, spending			
Illegal immigration issues	Public safety	Real estate, housing Transportation infrastructure			
Public transportation	Population, overcrowding				
Public safety	Education, schools	Population, overcrowding Cost of living			
Infrastructure maintenance, repair	Homelessness				

Awareness of OCTA



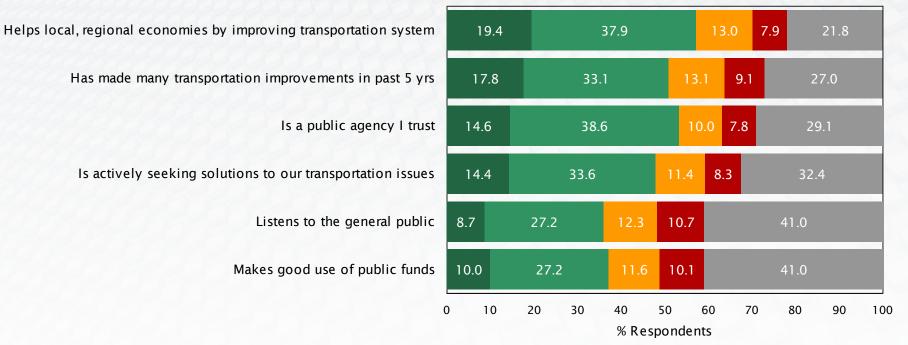
+ Statistically significant difference (p < 0.05) between the 2015 and 2018 studies.

Overall Opinion of OCTA



+ Statistically significant difference (p < 0.05) between the 2015 and 2018 studies.

Statements about OCTA



Strongly agree Somewhat agree Somewhat disagree Strongly disagree Not sure

70.1 64.3 61.1 53.6 47.0 36.1 33.4	26.1 5.5	26.4 25.6	8 11.8 17.2	3.1	
61.1 53.6 47.0 26 36.1 33.8		25.6	8 11.8 17.2	3.1 6 5	5 2 5
53.6 47.0 26 36.1 33.8		18	11.8 17.2	6 5	5 2 5
47.0 26 36.1 33.8		18	17.2	5	5
36.1 33.8	5.5	18	_		
			.8	6	5
33.4 31.5		22.2			
				9	4
31.9 30.4		23.1	7		7
32.3 32.8		27.	.3	5	5 3
29.3 30.6	2	21.8	12		7
22.6 34.5	2	5.9	11		7
21.9 29.6	31.2	2	14	4	4
17.9 18.1 30.0		2	8		6
14.8 20.2 31.7		2	6		7
10.0 18.2 30.7		37			4
10 20 30 40 50 60	0 7	70 8	30 9	0	10

■ High priority ■ Medium priority ■ Low priority ■ Shouldn't spend money on project ■ Not sure

Fix freeway bottlenecks at interchanges, merge areas, and on/off ramps Fix potholes and repair roadways Synchronize traffic signals on major roadways Widen freeways, where possible Increase & expand commuter rail services including Metrolink and Amtrak Increase & expand bus services Increase carpool, vanpool, and rideshare programs Add faster express bus services Improve and repair the network of sidewalks Add streetcar services in areas with high potential ridership Create on-demand shared ride community shuttles Improve the network of bike lanes Add carpool lanes to toll roads Enhance infrastructure to accommodate autonomous, driverless vehicles Add toll lanes on existing highways

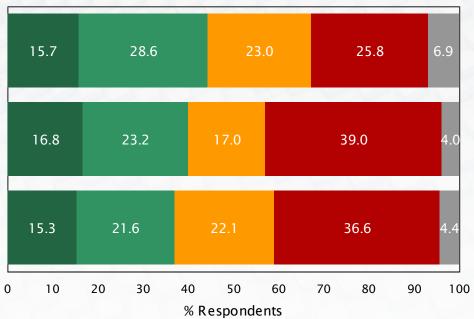
Carpool Lane Strategies

Strongly support Somewhat support Somewhat oppose Strongly oppose Not sure

Build additional carpool lanes on freeways, even if it is very expensive, may require purchasing private properties to widen freeway

Require at least 3 people in a vehicle in order to qualify for carpool lane, but also allow single or two-person vehicles the opportunity to use carpool lane for a fee

Require at least 3 people in a vehicle in order to qualify for the carpool lane



Key Findings

Public Perceptions of OCTA

- Awareness of OCTA increased in past three years
- Approximately 1/3 have no opinion of OCTA, but among those with an opinion of OCTA, favorable opinions outnumber unfavorable 2.5 to 1
- OCTA receives highest marks for positive impact on economy, trust, actively seeking solutions, and making transportation improvements

Key Findings

LRTP

Majority support for all projects and strategies being considered

 Most projects rated high or medium priority by 60%+ OC residents

Top priorities

- Fix freeway bottlenecks at interchanges, merge points, on/off ramps
- Fix potholes and repair roadways
- Synchronize traffic signals
- Widen roadways
- Increase and expand commuter rail service

Key Findings

LRTP

Projects with lower priority/less consensus

- Adding toll lanes to existing freeways
- Enhancing infrastructure to accommodate autonomous vehicles
- Adding carpool lanes to toll roads

Carpool Lane Strategies

- No approach to reducing peak-period congestion achieved majority support
- That said, support for building new carpool lanes (even if very expensive and required purchase of private land) was only slightly higher than converting existing carpool lanes to 3 person high-occupancy vehicle (HOV) or 3 person high-occupancy toll (HOT) lanes